

<b>Name of warrant</b>	VPB-HSC-MET08
Company name	Ho Chi Minh City Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.306/GCN-UBCK dated December 16, 2021 to Ho Chi Minh City Securities Corporation as follows:

- |  |  |
|--|--|
| 1. Name of warrant:                              | Warrant VPB-HSC-MET08  |
| 2. Code of underlying security:                  | VPB  |
| 3. Issuer of underlying security:                | VietNam Prosperity Joint Stock Commercial Bank   |
| 4. Quantity of warrants registered for offering: | 7,000,000 warrants   |
| 5. Conversion ratio:                             | 5:1  |
| 6. Warrant type (call/ put):                     | Call   |
| 7. Warrant style:                                | European-style   |
| 8. Payment method for exercise of warrants:      | cash   |
| 9. Duration:                                     | 9 months   |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Nam Ky Khoi Nghia Branch |